More Enhancements to the Wisconsin NECA-IBEW Retirement Plan!

More Investment Options

At the May 9, 2007 meeting, the Wisconsin NECA-IBEW Retirement Plan Board of Trustees voted to add three new mutual funds to the investment lineup. They are:

- Goldman Sachs Mid Cap Value Fund Inst (GSMCX)
- Baron Small Cap Fund (BSCFX)
- Dodge & Cox International Fund (DODFX)

Effective June 18, 2007, participants who are able to self direct will be able to select these new options for investment of current contributions or an existing balance.

New Way to Self-Direct

Prudential Retirement has developed an online web based Wisconsin NECA – IBEW Retirement Plan Asset Allocation Presentation for restricted members (those who have not attended a live meeting in the past and are currently invested in the Core Fund/Wisconsin NECA-IBEW Investment Fund). So take some time to learn more about the benefits of appropriate Asset Allocation and, most importantly, get your restricted status released.

- **The link to the online course is www.prudential.com/signature/TH**
- You will be asked for a course password, which is **IBEWNECA** (be sure to use all caps)

This easy-to-use web based retirement education asset allocation presentation will provide information about the basics of diversification, and may assist you to develop a plan for investing in your Wisconsin NECA-IBEW Retirement Plan investment options. At the end of the 15-minute course, there will be a Self-Direct Form that you will need to fill out to release your plan restriction.

- Complete your information on the Self-Direct Form by typing your name, address, social security number, and date of birth
- **DO NOT SIGN THE SELF-DIRECT FORM AT THIS TIME!** After you complete typing your name, address, social security number and date of birth, print the form.
- You must take the printed Self-Direct Form to a Notary Public and & sign it and date it in front of him/her.
- Once your Self Direct Form has been signed and dated in the presence of a Notary Public, you must then mail or drop off the completed Self-Direct Form to the *Wisconsin NECA-IBEW Retirement Plan Fund Office at 2730 Dairy Drive, Suite 101, Madison, WI 53718-6882* and just a few days later, your restriction will be released

We hope you find this web based asset allocation presentation helpful!

Reminder: You have Retirement Target Dates Funds Available As Well

If you are able to self direct and are unsure how to allocate your retirement money among the various types of investments — stocks, bonds, and cash — then a Retirement Target fund can help you. The Plan offers a series of six Manning & Napier Retirement Target Funds, including the Retirement Target Income Fund for those currently in retirement. You can make your retirement investing easier by leaving the asset allocation decisions to investment professionals. Each Retirement Target fund is designed to be a fully diversified single investment solution. Each Retirement Target fund provides a professionally-managed investment strategy that changes over time as you approach retirement. The closer you get to your retirement date, the more conservative the fund's asset allocation becomes!